



ANGLO**GOLD**ASHANTI

# WHAT'S DOWN THE TRACK

19 NOVEMBER 2020



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# AGENDA



**01**

Overview

**02**

Community partnerships

**03**

Delivering value in Australia

# WORLD CLASS GLOBAL PORTFOLIO

## GROUP

September 2020 quarter

## 837,000 oz

*Produced from continuing and discontinued operations*

## US\$803m

*Group Adjusted EBITDA*

## US\$1,044/oz

*Group AISC\* continuing and discontinued operations*

### Americas

181,000oz

\$963/oz AISC\*

### Continental Africa

411,000oz

\$903/oz AISC\*

### South Africa (sold)

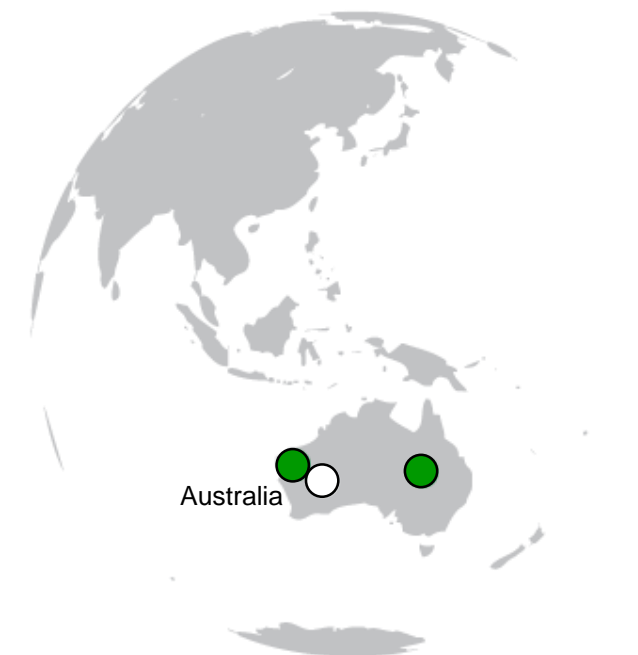
96,000oz

\$1,324/oz AISC\*

### Australia

149,000oz

\$1,174/oz AISC\*



○ Operations    ● Projects    ● Asset sold    ● Greenfields exploration


\*AISC World Gold Council standard

All figures represent the last 12 months to 30 June 2020

All figures refer to continuing and discontinued operations, unless otherwise stated.



# AGENDA



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# COMMUNITY PARTNERSHIPS

## Supporting the Goldfields Community



Annual spend of ~A\$75 million with Goldfields businesses



Contracts with Goldfields Aboriginal businesses worth ~A\$30 million in 2020



300+ vendors across the Goldfields





# COMMUNITY PARTNERSHIPS



The Golden Delicious mining contract represents the next step in a 25 year business relationship between AngloGold and Carey Mining



# COMMUNITY PARTNERSHIPS





# AGENDA



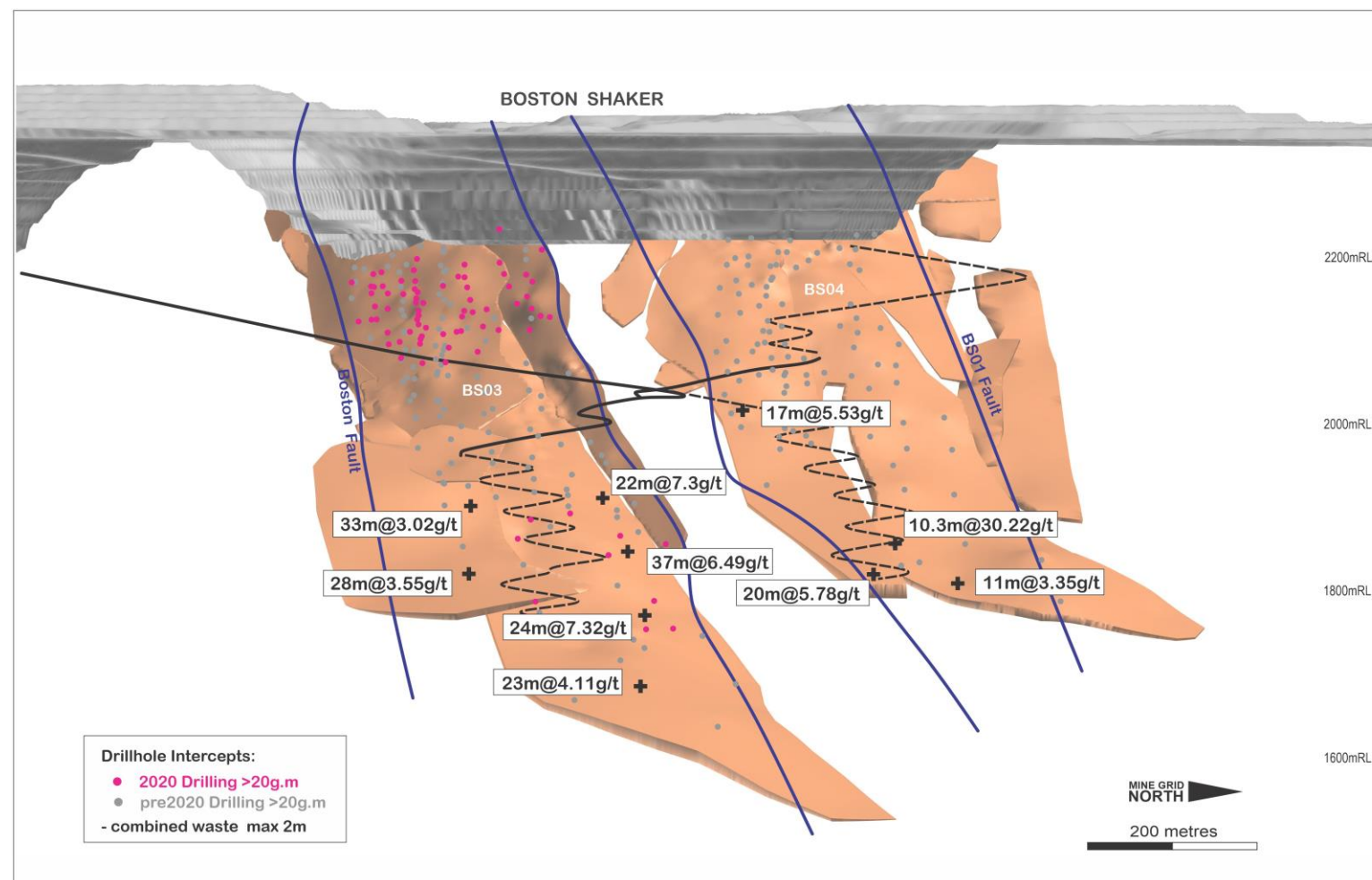
**01** Overview

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# TROPICANA - BOSTON SHAKER UNDERGROUND MINE

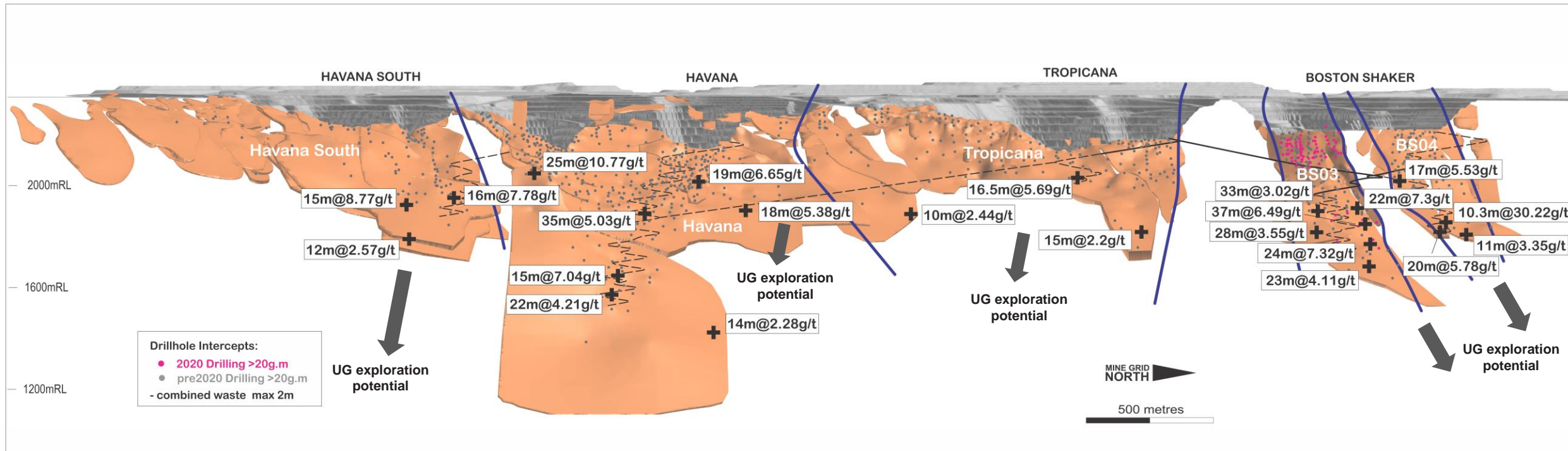
- Commercial gold production milestone achieved in September 2020
- Delivered on time and within the budget of A\$105.7 million
- On track to reach the design ore production rate of 1.1 million tonnes per annum in 2H 2021
- Will contribute 100,000 ounces per annum to gold production over the next seven years





# TROPICANA - EXPLORATION

- Ore zones open at depth in multiple locations
- Underground drill drive from Boston Shaker will enable testing of Tropicana underground potential
- Studies underway on underground vs open pit trade-off options at Havana and Tropicana





## Key 2020 Continuous Improvement Projects

### Autonomous drilling

- 8% increase in penetration rates
- 14% reduction in delay times
- Delivers ability to drill safely during live blasts and lightning storms

### Electric-drive trucks

- Uphill fuel savings of 30 litres/hour
- Efficiencies translate to \$20/hour operating cost reduction

### Surface remote bogging

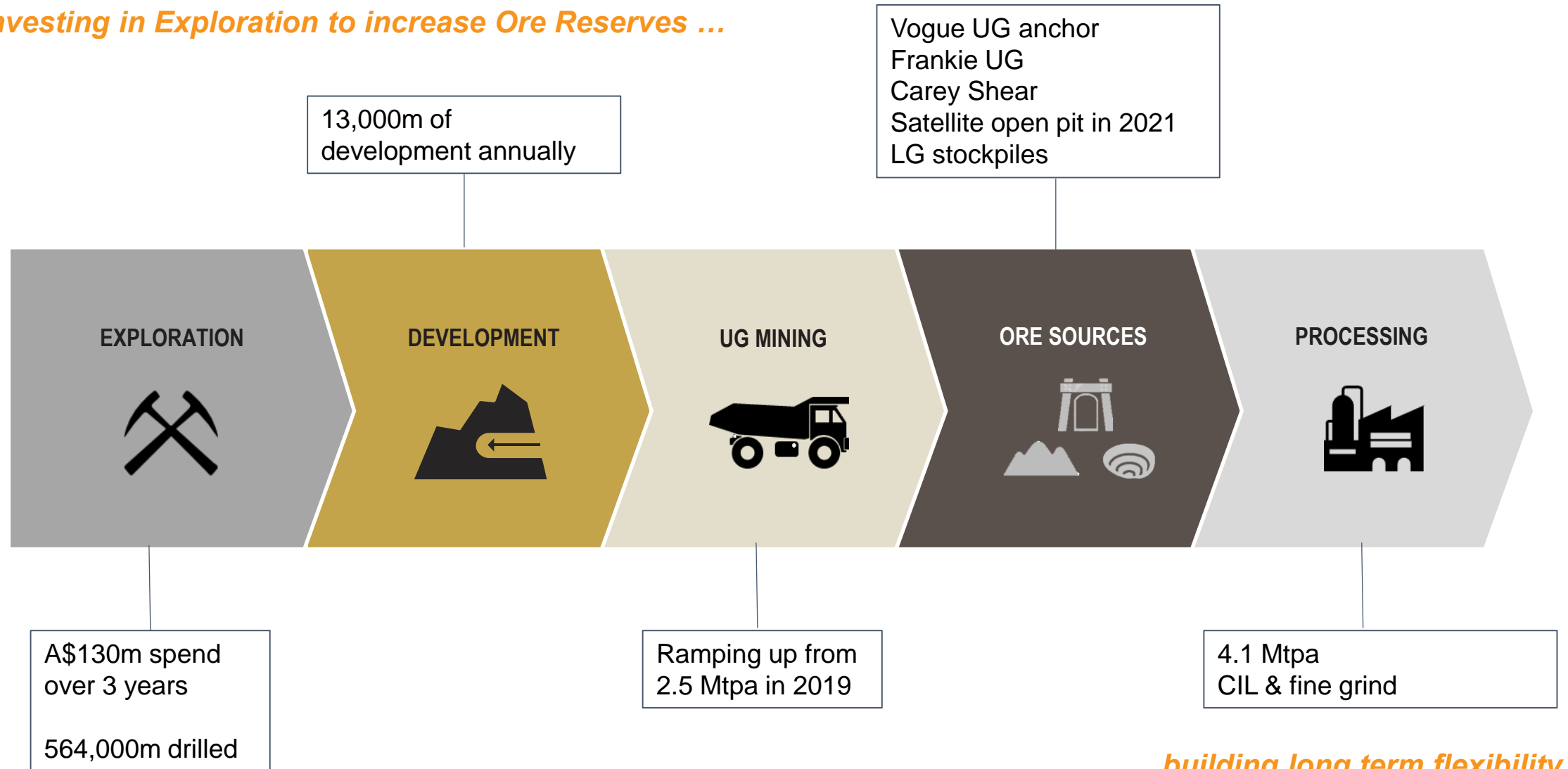
- Currently being commissioned at Boston Shaker





# SUNRISE DAM - STRATEGY

*Investing in Exploration to increase Ore Reserves ...*



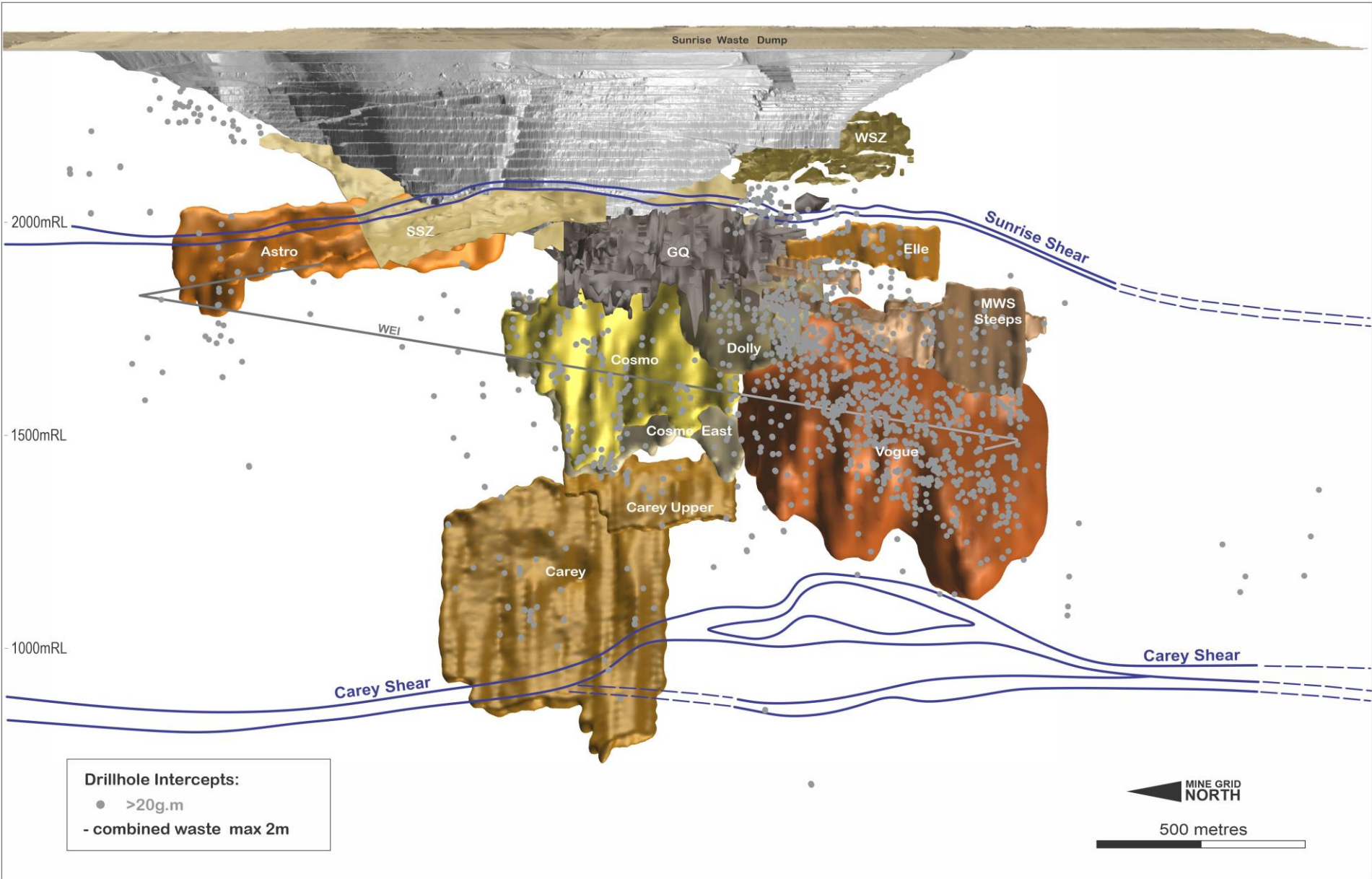
*...building long term flexibility.*

# SUNRISE DAM - EXPLORATION

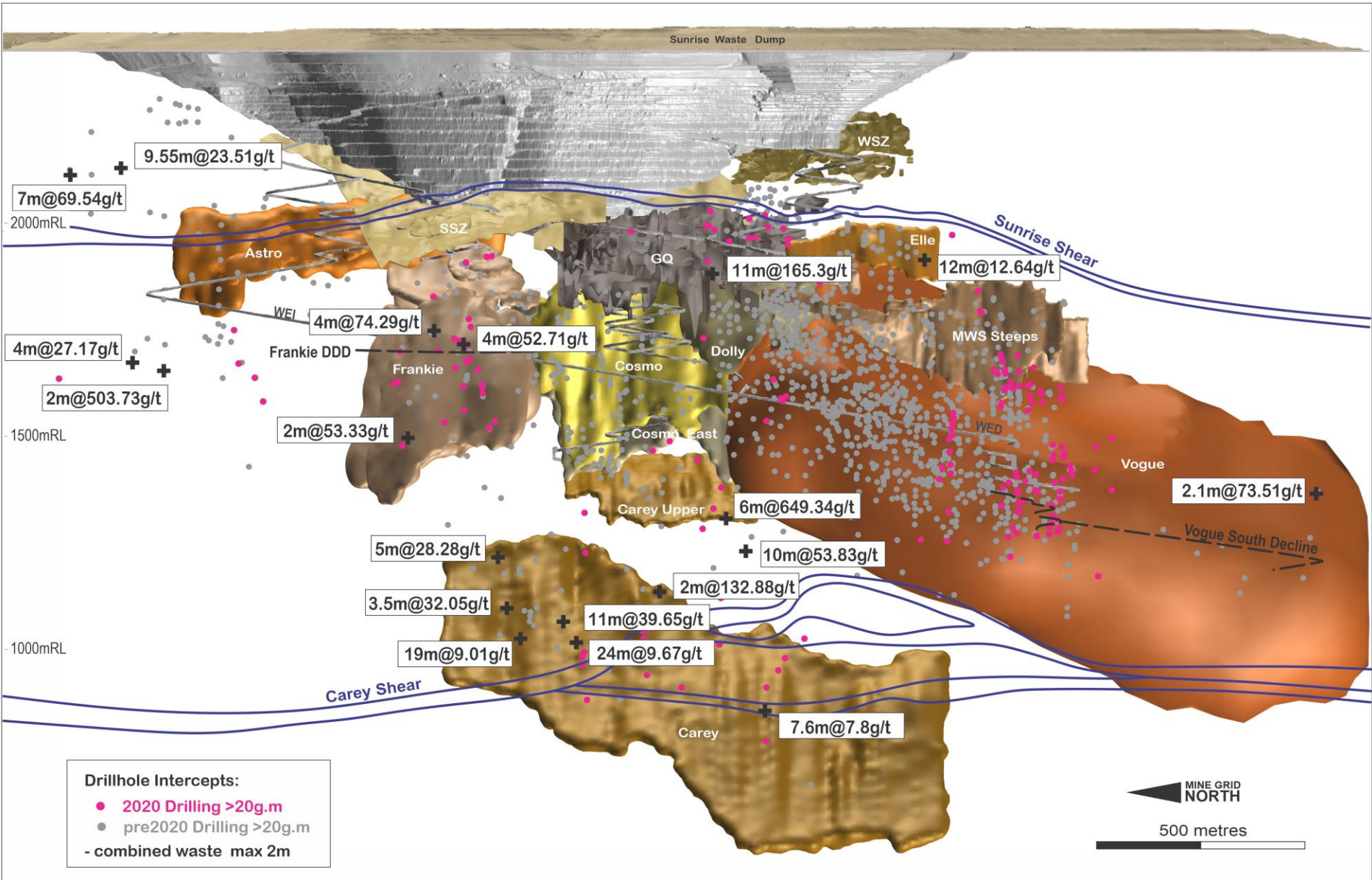




# SUNRISE DAM – 2019



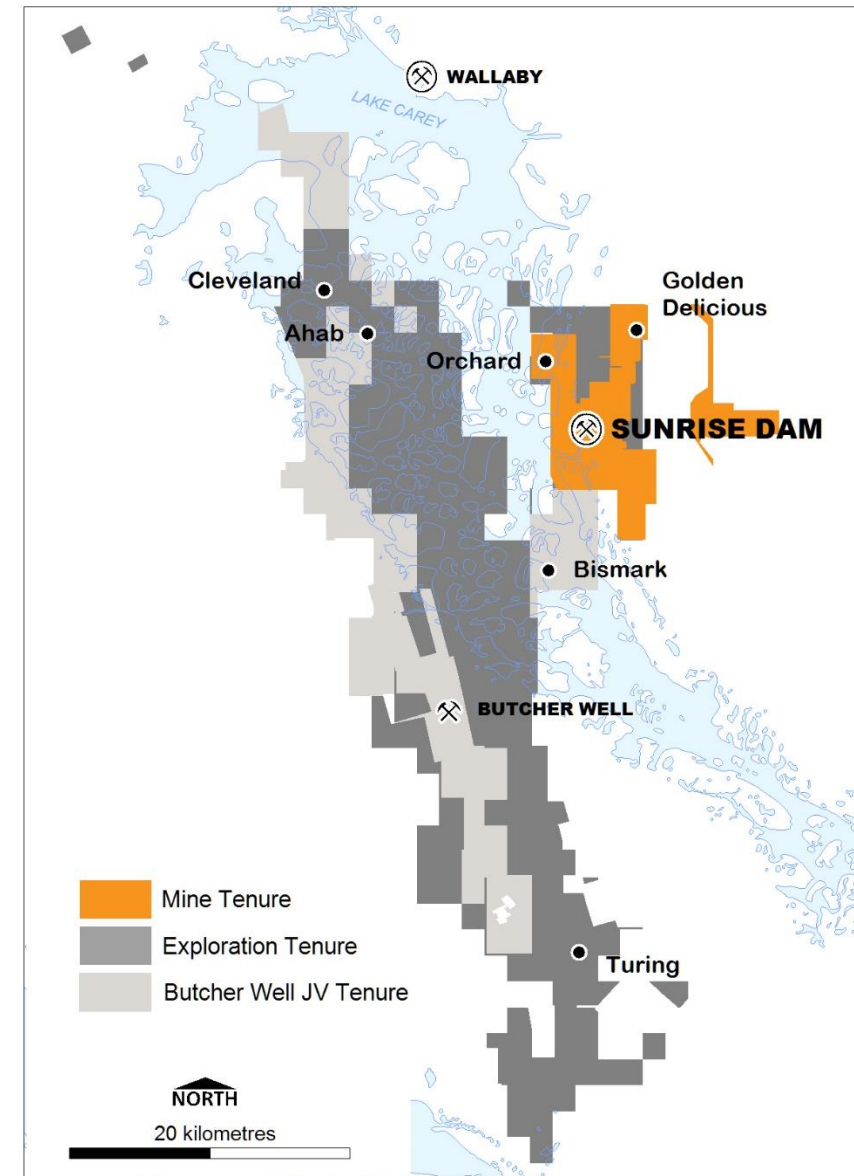
# SUNRISE DAM – 2020





# SUNRISE DAM – REGIONAL POTENTIAL

- Contiguous 500+ sq km tenement holding in world-class gold district
- Underground and open pit opportunities on Butcher Well JV and 100% AGA ground
- Sunrise Dam well-positioned as processing hub
- Production from Golden Delicious satellite pit to start next year:
  - Located 12 km from Sunrise Dam processing plant
  - Delivers ~136,000 ounces over life of 2.7 years at an AISC of ~US\$947/oz
  - IRR of 35%





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